

# U.S. Freelance Platforms Market

## Concentration & Characteristics



### Market Concentration



### Market Characteristics

Industry Competition

Low High

Degree of Innovation



Level of M&A Activities



Impact of Regulations



Services Substitutes



End-user Concentration



Market Growth Stage

High

Low | Medium | High

Pace of Market Growth

Accelerating

Accelerating | Decelerating

# Framework Freelance Platforms

**SJ Ball**



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