

# Diverse Q4 Recovery Trends Across Asia Pacific

International arrivals in Q4 2023, as of 10 Oct, var vs 2019



South Asia		-1%
	India	+8%
	Maldives	-16%
	Sri Lanka	-28%

Northeast Asia		-27%
	Japan	-4%
	Hong Kong	-15%
	South Korea	-16%

Southeast Asia		-29%
	Vietnam	-18%
	Philippines	-20%
	Thailand	-26%

Oceania		-35%
	Fiji	+16%
	New Zealand	-35%
	Australia	-39%

Source: ForwardKeys Air Ticket Data

# Towards Recovery In Pacific Asia

**A Gutmann**



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