

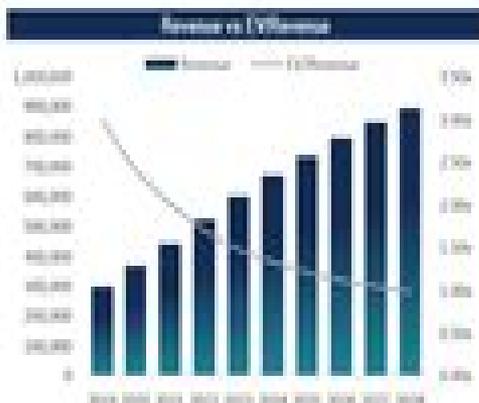
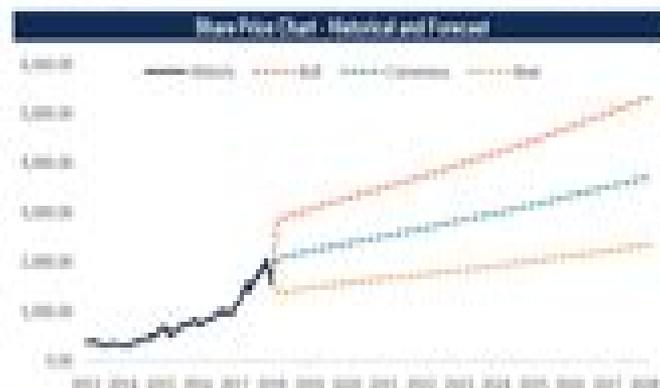


Company Overview

Price		Key Stats		Market Data		Valuation		Market	DCF	Comp
Total	N/A(Ord) 462K	Employees	588,201	Shares Out (million)	501	Share Price	1,756	1,624	2,000	
Current Price	\$1,756	Founded	1994	Market Cap (million)	879,258	Shares Out (million)	501	501	501	
Target Price	\$2,024	CEO	Jeffrey P. Bezos	Dividend	0.00	Per Cap (million)	17,454	17,454	17,454	
TP Upside	15.3%	Headquarter	Seattle, WA	52-Week H/L	2,040 / 1,128	Bookly Interest	-	-	-	
ROE	1.88%	Primary Industry	Internet and Direct Marketing Retail	Fiscal Year End	31-Dec	Enterprise Value	886,708	1,071,428	1,024,320	

Key Financials	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028
Global Market Share											
E-commerce Market	15.2%	16.1%	16.8%	17.2%	17.8%	18.2%	18.6%	18.8%	19.1%	19.3%	19.7%
Advertising Market	1.8%	2.8%	3.3%	3.7%	4.4%	4.7%	5.0%	5.4%	5.8%	6.1%	6.3%
Cloud Market	13.8%	16.0%	18.3%	19.7%	20.8%	20.7%	21.1%	21.1%	21.3%	21.3%	21.1%
Revenue	238,862	305,560	386,823	483,227	575,871	682,232	812,687	938,246	104,822	148,713	187,268
EBITDA (incl. SBC)	33,888	41,828	51,384	64,852	77,230	89,819	104,648	124,388	147,824	174,950	193,818
Net Income	1,980	6,423	11,188	13,118	17,482	20,889	25,498	31,003	38,827	43,838	48,244
Net Profit Margin	0.8%	2.1%	2.9%	2.7%	3.0%	3.0%	3.1%	3.1%	3.8%	4.0%	4.0%
Free Cash Flow	25,268	29,588	36,234	45,267	52,968	60,688	64,447	71,122	78,202	85,464	88,118
EPS (Diluted)	11.90	12.96	21.89	25.34	33.40	38.52	38.44	42.71	54.83	61.36	72.70
OPB (Diluted)	62.00	87.24	105.00	140.58	181.27	191.35	192.88	201.55	218.47	227.89	238.83
Share Price	2,071	2,243	2,382	2,547	2,688	2,854	3,012	3,178	3,388	3,638	3,738
Efficiency											
EV/EBITDA	28.4x	21.3x	18.1x	13.8x	11.6x	9.8x	8.3x	8.3x	8.1x	7.8x	6.7x

Financial Field Chart	5 Year	10 Year	5 Year	10 Year
DCF - Conservative Case	1,208	1,208	2,021	2,021
DCF - Bull Case	1,818	1,818	4,138	4,138
DCF - Bear Case	818	818	1,882	1,882
Comp	1,888	1,888	2,218	2,218
52-Week H/L	2,040	2,040	1,128	1,128



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