

Generic capabilities for being a 'coordinator': Internet players vs telecoms

Key success factor	Internet players	Telecoms	Comments
Platform & ecosystem management skills			Internet players have particular strength in B2B2C - freemium model.
Real-time data			Telecoms pipes move all data and telcos have access to large quantities of this. Internet have strength in consumer data.
Analytics & compute power			Ad-funded business models and cloud compute investments give internet players the edge.
Agile development processes			Internet players have been weaned on agile software processes; telcos are developing fast via NFV, SDN, etc.
Automation			Early days but progress at internet players (data centres, platform interactions) & telcos (networks, customer care).
Scale			Internet players: individual global scale with consumers not enterprises; Telecoms: national scale plus interconnectivity on global basis
Regulation & privacy			Internet players have been damaged by data leaks and tax issues; telecoms is regulated and has strong privacy policies.

Telecoms In The Internet Age

DP Hallahan



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