

# Project Management Checklist

Task	Priority	From and Complete	Due Date	Completion Date	Status	Doney/Overdue?	Notes	Category
Make sure Handoff Sheet has signed SOW	High		0%		Not Started			Initiation
Review SOW and BR Quote with Sales and/or Solution Architect	Normal		0%		Not Started			Initiation
Assign Tech Resources	Normal		0%		Not Started			Initiation
Create Project Overview	Normal		0%		Not Started			Initiation
Schedule Internal Team SOW Review with Tech Resources and Solution Architect (if needed)	Normal		0%		Not Started			Initiation
Create/Update Project on Active Project List	Normal		0%		Not Started			Initiation
Schedule Initiation Call with Client	Normal		0%		Not Started			Initiation
Prepare Kickoff Presentation and Agenda	Normal		0%		Not Started			Initiation
Create Project Folder/File - updated SOW, BR Order, and Screenshot of RFP response	High		0%		Not Started			Initiation
Create Timesheet Entry for Project and/or Client	High		0%		Not Started			Initiation
Confirm Resource Allocation on the Spreadsheet	Normal		0%		Not Started			Initiation
Create Project Schedule	Normal		0%		Not Started			Initiation
Create Project Contact List	Normal		0%		Not Started			Initiation
Obtain Sign-Off on Technical Design	High		0%		Not Started			Design
Create Project Close Document for Customer Excellence	Normal		0%		Not Started			Closeout
Send out Technical Support Policy to Customer	Normal		0%		Not Started			Closeout
Send out Project Acceptance Form	Normal		0%		Not Started			Closeout
Hold Project Close Call with Customer	Normal		0%		Not Started			Closeout
Obtain Signed Project Acceptance Form	High		0%		Not Started			Closeout
Ensure Key Project Documents are in SF	Normal		0%		Not Started			Closeout
Email Closing Info to Various Key Stakeholders	Normal		0%		Not Started			Closeout
Mark project as Complete and enter Complete Date on Active Project List on SF	Normal		0%		Not Started			Closeout
Update Migration, Unity and Custom Code Lists if applicable	Normal		0%		Not Started			Closeout
Verify any custom code is stored in the Source Code Vault	Normal		0%		Not Started			Closeout
Update Contact List and send to Inside Sales so they can enter into CRM	Normal		0%		Not Started			Closeout
Close out Project/Phase on Timesheet Manager	Normal		0%		Not Started			Closeout
Fill out the Project Analysis template and send to Julie	Normal		0%		Not Started			Closeout
Add Project Close Note in CRM	Normal		0%		Not Started			Closeout

# Checklist Project Management Tools

**G Thomas**



## **Checklist Project Management Tools:**

## Whispering the Techniques of Language: An Psychological Journey through **Checklist Project Management Tools**

In a digitally-driven world wherever screens reign great and immediate conversation drowns out the subtleties of language, the profound techniques and mental subtleties concealed within phrases usually go unheard. Yet, located within the pages of **Checklist Project Management Tools** a interesting fictional treasure blinking with organic emotions, lies a fantastic quest waiting to be undertaken. Written by an experienced wordsmith, that charming opus encourages readers on an introspective journey, gently unraveling the veiled truths and profound affect resonating within the fabric of every word. Within the emotional depths of this moving evaluation, we can embark upon a genuine exploration of the book is core styles, dissect their charming writing type, and yield to the powerful resonance it evokes serious within the recesses of readers hearts.

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